

# UNITED CREDIT UNION

Application for Board of Directors/Supervisory Committee

Name: ( ) Mr. ( ) Ms. \_\_\_\_\_  
( ) Mrs. ( ) Miss \_\_\_\_\_ Last First Middle

Address (Res.) \_\_\_\_\_  
Street City State Zip Code

Phone: ( ) \_\_\_\_\_ Social Security # \_\_\_\_\_  
(Residence)

E-mail: \_\_\_\_\_

Employer \_\_\_\_\_ ( ) \_\_\_\_\_ (Business)

Type of Business \_\_\_\_\_

Number of years with present employer \_\_\_\_\_ Position/Title \_\_\_\_\_

If in position less than three years, list previous employers:

Dates	Employer and Address	Title
_____	_____	_____
_____	_____	_____
_____	_____	_____

Education Background (circle highest grade completed)

1 2 3 4 5 6 7 8 9 10 11 12 \_\_\_\_\_ Major field of study: \_\_\_\_\_  
(Grade and High School) (College)

Other training or experience \_\_\_\_\_

Are you willing to accept the position of trust for which you have been selected and to remain in office until such time as a qualified successor is found? ( ) Yes ( ) No

Have you been informed as to the general duties and responsibilities of an official of the credit union and are you willing to devote the time necessary to familiarize your self with and to perform your duties? ( ) Yes ( ) No

Estimated number of hours per month you will be able to donate as a volunteer: \_\_\_\_\_

My reasons for wanting to serve: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List membership in professional societies and associations: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any voluntary activities you are involved in: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**NOTE: Because our directors and committee members are responsible for the safekeeping of our members' money, we believe they must be above reproach. That is the reason for the following questions.**

Have you ever held a position of trust at a financial institution? ( ) Yes ( ) No  
if yes, please list the position(s), the financial institution(s) and the date(s): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been a director or officer of a financial institution whose charter was revoked? ( ) Yes ( ) No

Have you ever been denied an individual or fidelity bond, or had a bond cancelled or revoked? ( ) Yes ( ) No

Have you ever been convicted of any criminal offense involving dishonesty or a breach of trust? ( ) Yes ( ) No  
If yes, please elaborate:

Nature of offense \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Date of occurrence: \_\_\_\_\_ Date of conviction: \_\_\_\_\_

Sentence conferred: \_\_\_\_\_

**Read the Following Statement Carefully Before Signing**

I certify that the information provided on this form is true and correct. I certify also that I have a positive net worth and am current on all outstanding financial obligations. The credit union is hereby authorized to obtain a commercial report on my credit history and seek whatever information is necessary for completing a background check, should the credit union so desire.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Witness